

# FACT SHEET

## COMPANY PROFILE

Dialog Semiconductor is a leading provider of integrated circuits (ICs) that power mobile devices and the Internet of Things. Dialog solutions are integral to some of today's leading mobile devices and the enabling element for increasing performance and productivity on the go. From making smartphones more power efficient and shortening charging times, enabling home appliances to be controlled from anywhere, to connecting the next generation of wearable devices, Dialog's decades of experience and world-class innovation help manufacturers get to what's next.

Dialog operates a fabless business model and is a socially responsible employer pursuing many programs to benefit the employees, community, other stakeholders and the environment we operate in. Dialog Semiconductor plc is headquartered in London with a global sales, R&D and marketing organization. In 2019, it had approximately \$1.42 billion in revenue. It currently has approximately 2,000 employees worldwide. The company is listed on the Frankfurt (FWB: DLG) stock exchange (Regulated Market, Prime Standard, ISIN GB0059822006) and is a member of the German MDAX and TecDax indices.

For more information, visit [www.dialogsemiconductor.com](http://www.dialogsemiconductor.com).

## SHARE CHART



## FINANCIAL CALENDAR

**Nov 05, 2020** Publication quarterly statement (call-date Q3)

## MANAGEMENT

> **Dr. Jalal Bagherli** > **Vivek Bhan**  
 > **Wissam Jabre** > **Davin Lee**  
 > **Alex McCann** > **Sean McGrath**  
 > **Julie Pope** > **Tom Sandoval**  
 > **Colin Sturt** > **John Teegen**  
 > **Mark Tyndall**

## SUPERVISORY BOARD

> **Rich Beyer (Chairman)** > **Dr. Jalal Bagherli**  
 > **Alan Campbell** > **Mike Cannon**  
 > **Mary Chan** > **Joanne Curin**  
 > **Nick Jeffery** > **Eamonn O'Hare**

## STOCK FUNDAMENTALS

ISIN	GB0059822006
WKN	927200
Share type	Ordinary
Bloomberg Code	DLG@GR
Reuters Code	DLGS.DE
Ticker	DLG
Branch	Technology
Index	SDAX, TecDAX, Midcap, Prime All Share, Technology All Share
Last Dividend	0.00 (for 2019)
No. of shares	76,382,139
Market Cap	EUR 2.81 bn
52 week high	48.38 EUR
52 week low	17.12 EUR
Stock exchanges	Geregelter Markt in Frankfurt (Prime Standard); Freiverkehr in Berlin-Bremen, Düsseldorf, Hamburg, Munich and Stuttgart
Rating	-

## SHAREHOLDER STRUCTURE

Freefloat 85.56%  
 Status as of October 21, 2012

## ANNUAL FIGURES

	2015 (IFRS)	2016 (IFRS)*	2017 (IFRS)*	2018 (IFRS)	2019 (IFRS)
(In thousands, except per share data)	US\$	US\$	US\$	US\$	US\$
<b>Revenues</b>	1,355,312	1,197,611	1,352,841	1,442,138	1,566,239
Cost of sales	(730,508)	(630,963)	(707,971)	(751,070)	(717,703)
<b>Gross profit</b>	<b>624,804</b>	<b>566,648</b>	<b>644,870</b>	<b>691,068</b>	<b>848,536</b>
Selling and marketing expenses	(62,157)	(62,331)	(70,412)	(83,877)	(92,951)
General and administrative expenses	(80,878)	(70,940)	(74,850)	(84,351)	(101,587)
Research and development expenses	(223,182)	(261,278)	(303,013)	(326,309)	(313,550)
Restructuring and related impairment charges	-	-	-	-	-
Other operating income	1,159	137,708	9,578	3,176	39,405
<b>Operating profit (loss)</b>	<b>259,746</b>	<b>309,807</b>	<b>187,017</b>	<b>199,707</b>	<b>379,853</b>
Interest expense	(6,411)	(3,447)	(1,302)	(3,134)	(11,309)
Other finance income (expense)	289	(4,819)	3,093	(10,263)	(5,456)
Interest income	1,215	3,665	5,995	9,883	21,950
<b>Result before income taxes</b>	<b>254,839</b>	<b>305,206</b>	<b>194,803</b>	<b>196,193</b>	<b>385,038</b>
Income tax benefit (expense)	(77,580)	(47,090)	(25,369)	(55,281)	(83,586)
<b>Net income (Net loss)</b>	<b>177,259</b>	<b>258,116</b>	<b>169,434</b>	<b>139,799</b>	<b>301,452</b>
Basic earnings (loss) per share	2.42	3.43	2.34	1.89	4.19
Diluted earnings (loss) per share	2.29	3.25	2.21	1.80	3.96
Weighted average number of shares (basic)	73,763	76,047	74,472	73,959	71,896
Weighted average number of shares (diluted)	79,660	80,398	78,611	77,655	76,181

\*Certain product development costs have been reclassified from cost of sales to research and development expenses (see note 1).

## QUARTERLY FIGURES

	2019			2020	
(In tsd. of US-\$, except per share data)	Q1	Q2	Q3	Q1	Q2
<b>Revenues</b>	<b>294,886</b>	<b>481,968</b>	<b>408,803</b>	<b>248,481</b>	<b>302,299</b>
Cost of sales	(149,408)	(170,210)	(207,645)	(124,676)	(150,502)
<b>Gross profit</b>	<b>145,478</b>	<b>311,758</b>	<b>201,158</b>	<b>123,805</b>	<b>151,797</b>
Selling and marketing expenses	(21,210)	(22,283)	(23,835)	(23,206)	(22,072)
General and administrative expenses	(23,009)	(25,893)	(19,776)	(19,205)	(20,911)
Research and development expenses	(80,633)	(75,556)	(78,846)	(72,345)	(77,317)
Other operating income	4,715	28,936	5,156	8,467	8,957
<b>Operating profit</b>	<b>25,341</b>	<b>216,962</b>	<b>83,857</b>	<b>17,516</b>	<b>40,454</b>
Interest income	3,914	6,547	6,428	3,842	1,647
Interest expense	(1,490)	3,087	(35,510)	(2,992)	(1,888)
Other finance expense	(1,465)	2,384	(140)	1,176	177
<b>Result before income taxes</b>	<b>26,300</b>	<b>218,038</b>	<b>86,635</b>	<b>19,542</b>	<b>40,390</b>
Income tax benefit	(7,942)	47,934	(18,439)	(5,943)	(7,943)
<b>Net profit</b>	<b>18,358</b>	<b>170,104</b>	<b>68,196</b>	<b>13,599</b>	<b>32,447</b>
Earnings per share basic	0.25	2.33	0.96	0.20	0.47

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